# Evaluation of the Oregon IDA Initiative



## Evaluation Purpose

* Who are we reaching?
* To what extent are IDA savers:
  + More financially prepared?
  + Maintaining asset ownership?

## Data sources

* Outcome Tracker
* Participant Feedback Surveys
* Participant and staff interviews
* Administrative datasets like National Student   
  Clearinghouse

## Reports

* [Biannual impact report](https://oregonidainitiative.org/wp-content/uploads/2023/03/NP-Evaluation-Report_2022_Final_optimized-wo-blank.pdf)
* [Biannual impact report - summary](https://oregonidainitiative.org/wp-content/uploads/2023/06/2022_IDAEvalFlyer_Web_v07.pdf)
* FO-level reports
* Equity metrics

## Data Privacy Statement (Data use disclosure)

* Included in the **Intake Part 1 (Eligibility)** templates from NP (Section G of the [IDA Providers Toolbox](https://oregonidainitiative.org/ida-providers/ida-providers-toolbox/)).
* Also available in stand-alone form in English, Spanish, Russian and Arabic at [IDA Providers Toolbox](https://oregonidainitiative.org/ida-providers/ida-providers-toolbox/), Section O, “Data Privacy Statement”.

## Outcome Tracker

* Intake: address, net worth, income
* Client Info: demographics
* Financial Experiences: intake & exit
  + Financial Capability Scale (FCS). (Financial capability is the capacity, based on knowledge, skills, and access, to manage financial resources effectively.)
  + Business finances questions
* Exit: updated email, financial ed completed
* Data clean-up

## Participant Feedback Surveys

* Telling participants they will get an email from Neighborhood Partnerships is helpful
* Recommendations for program

## Contact

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