OT Reports on Client Race, Ethnicity, Language and Disability – September 2022

On the **Reports** tab, go to **Shared Reports\Oregon IDA Network – Shared Network Reports\Client Info Demographic Reports**.

Race in broad categories over the last 5 years

The "**Enrollments by Race**" and "**Exits by Race**" reports provide the number of IDAs that opened (or exited) by race/ethnicity in the broad categories that are generally asked for by other state and federal programs. Those two reports pull the data from either our old race/ethnicity questions or the new Client Info questions, whichever was filled out by the client.
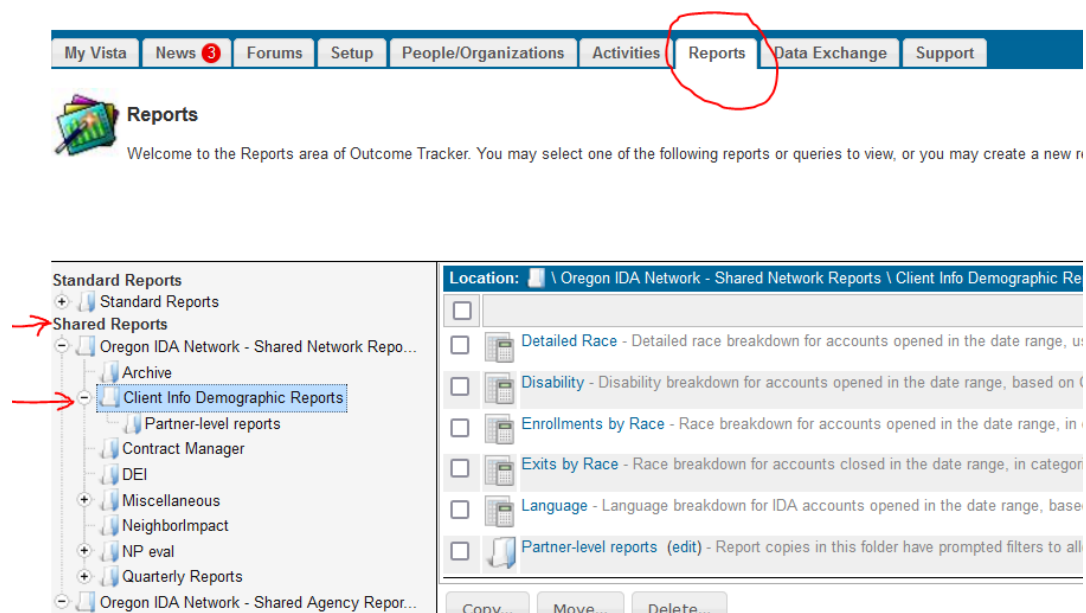
Note: In these two reports, the **Total Savers** column provides an unduplicated number of individuals (see screenshot on next page). If you add up the columns across race you may not get the same number as the Total Savers column, because some people have selected more than one racial category. (Using the Client Info questions, people can select multiple categories. In our old questions, Hispanic ethnicity was asked as a question separate from race.) The report will include the client in each category they selected. We use this approach to be more inclusive and because it provides important information about inequities.

If you are sharing this data with other state and federal entities, you may want to explain that the numbers in each category may add up to more than the total number of savers, because clients were allowed to select more than one racial category.

Client Info demographics

Using the Client Info questions:

- "**Detailed Race**" provides the detailed racial breakdown of clients,
- "**Disability**" provides the disability breakdown of clients,
- "**Language**" provides the language breakdown of clients.

Title Enrollments by Race
Description Race breakdown for accounts opened in the date range, in categories that integrate old race/ethnicity questions and current Client Info questions.
Location \ Oregon IDA Network - Shared Network Reports \ Client Info Demographic Reports
Modified 05/19/2022 04:18:29 PM

Owner amy.stuczynski
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Results as of

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	Asian and Asian American	Native Hawaiian and Pacific Islander	Black and African American	Hispanic and Latino/a/x	American Indian and Alaska Native	Middle Eastern/ North African	Some Other Race	White, non-Hispanic	Don't Know / Don't Want to Answer	No Race/ Ethnicity Entered	Total Savers
	Count	Count	Count	Count	Count	Count	Count	Count	Count	Count	Total
Program Year											
4/2018 - 3/2019	83	3	158	333	103	18	49	596	46	0	1,355
4/2019 - 3/2020	79	3	188	400	130	25	45	677	39	0	1,529

Partner level reports

In the folder "**Partner-level reports**", the same 5 reports are available with a prompted field that allows you to filter the results by one or more partners.

Old reports

Demographic reports that were previously in the "DEI" and "Quarterly Reports" folders have been moved to the "Archive" folder. These reports do not pull data from the Client Info activity.

Edits and further information

Please reach out to Amy Stuczynski (astuczynski@neighborhoodpartnerships.org) with suggested edits to these reports, or for further information on how these reports are calculated.

Equity metrics data

There will be some slight differences between these reports and the equity metrics data NP prepares for each FO on an annual basis. Past equity metrics reports included some categorization of clients' open-ended responses that is not possible in an OT report. (For example, if someone selected "Multiracial/Other" from the old Ethnicity dropdown question, and wrote in "Black and Native American", OT will count them in the "Other" column, but the equity metrics will count the person in both the Black and Native American columns.)

The equity metrics also provide some additional context (including data by region and the population comparison). We will continue to use the equity metrics data to assess the demographic reach of the Initiative. The OT reports can provide an indication of FO service levels in between the annual equity metrics reports. In addition, FOs should be attentive to the culturally responsive practices they implement that are expected to impact their service levels with BIPOC community members.