

Oregon IDA Tax Credit Donor Form 2023

Please mail this completed donor form to:

Oregon IDA Initiative
120 NW 9th Ave, Ste 216
Portland, OR 97209

Date *

Honorific

Individual Taxpayer Name or Business Name *

i.e. Dr., Mx., Mrs., Mr.

Please use name as it appears on your tax return.

Corresponding Social Security Number (if individual/married couple) or FEIN (if business) *

The Oregon Department of Revenue **requires** that all tax credit contributions include an SSN or FEIN. Your personal ID is secure and will only be shared with the Department of Revenue. **Please submit only ONE donor name and SSN, even if you are married and filing jointly.**

Mailing Address *

Address Line 1

Address Line 2

City

State

Zip Code

Phone *

Phone Type

Home Cell Work

Email *

Email Type

Personal Work

CPA, Financial Advisor, and/or Broker (optional)

Name

Firm

Mailing Address

Address Line 1

Address Line 2

City

State

Zip Code

Phone

Email

How would you like to receive your donation acknowledgement letter? *

Electronic acknowledgement letter via email

Physical acknowledgement letter via mail

Contribution Method (all methods receive a 90% tax rate) *

Credit Card ([Click here](#) to donate via credit card)

Wire Transfer

Amount:

Check

Amount:

Stock / Mutual Fund Transfer

Symbol: No. of shares:

In some cases, stock transfers can take several weeks to complete. We advise donors to plan accordingly. Please see page 2 if you have more than one symbol to donate.

All checks mailed must be postmarked no later than 4/15/24; all credit card, stock / mutual fund, and wire transfer donations must be received by 4/15/24 and before available tax credits are sold out for the year.

Questions? Contact Adam Lewis at 541-207-8802 or IDATaxCredit@neighborhoodpartnerships.org.

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Additional Stock / Mutual Fund Transfers

Symbol:	<input type="text"/>	No. of shares:	<input type="text"/>
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