



# Oregon IDA Tax Credit Donor Form 2021

Date: \_\_\_\_\_

Individual Taxpayer OR Business name as it appears on your tax return: \_\_\_\_\_

Corresponding SSN OR FEIN\*: \_\_\_\_\_

Note: The Oregon Department of Revenue **requires** that all tax credit contributions include a SSN or FEIN. Your personal ID is secure and will only be shared with the Department of Revenue.

Mailing Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_  home  cell  work

Email: \_\_\_\_\_

Select at least one (if you make no selection, you will only receive a physical letter):

Electronic acknowledgement letter (via email)  Physical acknowledgement letter (via mail)

\*For couples filing joint returns, submit **one** taxpayer name and the corresponding Social Security Number. For married couples filing separate returns and donating separately, submit **separate** donor forms.

### CPA, Financial Advisor and/or Broker (Optional)

Name: \_\_\_\_\_ Firm: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

### Contribution Method (All Methods at 90% Tax Credit Rate)

**Credit Card**  
Amount: \$ \_\_\_\_\_ To make a donation, visit [www.oregonidainitiative.org/donateida/](http://www.oregonidainitiative.org/donateida/)

**Check**  
Amount: \$ \_\_\_\_\_ Make check payable and mail to Oregon IDA Initiative

**Wire Transfer**  
Amount: \$ \_\_\_\_\_ To make a donation, visit [www.oregonidainitiative.org/donateida/](http://www.oregonidainitiative.org/donateida/)

**Stock/Mutual Fund Transfer**  
Symbol(s): \_\_\_\_\_ Number of Shares: \_\_\_\_\_  
*In some cases, stock transfers can take several weeks to complete. We advise donors to plan accordingly.*

Submit this form to us along with your donation via mail to the address below or using our [secure document transfer](#).

All checks mailed must be postmarked by no later than 12/31/21 and all credit card, stock/mutual fund, and wire transfer donations must be received by 12/31/21 and before available tax credits are sold for the year.

Questions? Contact Adam Lewis at 541-207-8802 or [IDATaxCredit@neighborhoodpartnerships.org](mailto:IDATaxCredit@neighborhoodpartnerships.org).