

# Oregon IDA Tax Credit Donor Form 2018



Date: \_\_\_\_\_

Individual Taxpayer OR Business Name as it appears on your tax return: \_\_\_\_\_

Corresponding SSN: \_\_\_\_\_ OR FEIN: \_\_\_\_\_

*For couples filing joint returns, submit **one** taxpayer name and the corresponding Social Security Number.*

*For married couples filing separate returns and donating separately, submit **separate** donor forms.*

**Note:** The Oregon Department of Revenue **requires** that all tax credit contributions include a SSN or FEIN. This helps the Dept. of Revenue connect your contribution to your tax return. Your personal ID is secure and will only be shared with the Dept. of Revenue.

## Taxpayer Contact Information

Mailing Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone (select one – ): \_\_\_\_\_ Email: \_\_\_\_\_

New address since 2017?

## CPA, Financial Advisor and/or Broker (Optional)

Name: \_\_\_\_\_ Firm: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

## Contribution Method

**Credit Card** (67% tax credit)

Amount: \$ \_\_\_\_\_ To make a donation, visit [oregonidainitiative.org/donate/creditcard/](http://oregonidainitiative.org/donate/creditcard/)

**Check** (70% tax credit)

Amount: \$ \_\_\_\_\_ Make check payable and mail to Oregon IDA Initiative

**Wire Transfer** (70% tax credit)

Amount: \$ \_\_\_\_\_ To make a donation, visit [oregonidainitiative.org/donate/](http://oregonidainitiative.org/donate/)

**Stock/Mutual Fund Transfer** (67% tax credit)

Symbol(s): \_\_\_\_\_ Number of Shares: \_\_\_\_\_

For donation instructions by stock/mutual funds, visit [oregonidainitiative.org/donate/stocks/](http://oregonidainitiative.org/donate/stocks/)

**Along with your donation, submit this form to us via mail or fax (do not email).** All checks mailed must be postmarked by no later than 12.31.18 and all credit card, stock/mutual fund, and wire transfer donations must be received by 12.31.18 and before available tax credits are sold for the year. Questions? Contact Hannah Waterman at (503) 226-3001 x107 or [hwaterman@neighborhoodpartnerships.org](mailto:hwaterman@neighborhoodpartnerships.org).