



Oregon IDA Tax Credit Donor Form 2021

Date: _____

Individual Taxpayer OR Business name as it appears on your tax return: _____

Corresponding SSN OR FEIN*: _____

Note: The Oregon Department of Revenue **requires** that all tax credit contributions include a SSN or FEIN. Your personal ID is secure and will only be shared with the Department of Revenue.

Mailing Address: _____ City: _____ State: _____ Zip: _____

Phone: _____ home cell work

Email: _____

Select at least one (if you make no selection, you will only receive a physical letter):

Electronic acknowledgement letter (via email) Physical acknowledgement letter (via mail)

*For couples filing joint returns, submit **one** taxpayer name and the corresponding Social Security Number. For married couples filing separate returns and donating separately, submit **separate** donor forms.

CPA, Financial Advisor and/or Broker (Optional)

Name: _____ Firm: _____

Address: _____ City: _____ State: _____ Zip: _____

Phone: _____ Email: _____

Contribution Method (All Methods at 90% Tax Credit Rate)

Credit Card
Amount: \$ _____ To make a donation, visit www.oregonidainitiative.org/donateida/

Check
Amount: \$ _____ Make check payable and mail to Oregon IDA Initiative

Wire Transfer
Amount: \$ _____ To make a donation, visit www.oregonidainitiative.org/donateida/

Stock/Mutual Fund Transfer
Symbol(s): _____ Number of Shares: _____
In some cases, stock transfers can take several weeks to complete. We advise donors to plan accordingly.

Submit this form to us along with your donation via mail to the address below or using our [secure document transfer](#).

All checks mailed must be postmarked by no later than 12/31/21 and all credit card, stock/mutual fund, and wire transfer donations must be received by 12/31/21 and before available tax credits are sold for the year.

Questions? Contact Adam Lewis at 541-207-8802 or IDATaxCredit@neighborhoodpartnerships.org.