



# Oregon IDA Tax Credit Donor Form 2021

Date: \_\_\_\_\_

Individual Taxpayer OR Business name as it appears on your tax return: \_\_\_\_\_

Corresponding SSN **OR** FEIN\*: \_\_\_\_\_

Mailing Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ home cell work

Email: \_\_\_\_\_

*For couples filing joint returns, submit **one** taxpayer name and the corresponding Social Security Number. For married couples filing separate returns and donating separately, submit **separate** donor forms.*

### CPA, Financial Advisor and/or Broker (Optional)

Name: \_\_\_\_\_ Firm: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

### Contribution Method (All Methods at 90% Tax Credit Rate)

**Credit Card**

Amount: \$ \_\_\_\_\_ To make a donation, visit [www.oregonidainitiative.org/donateida/](http://www.oregonidainitiative.org/donateida/)

**Check**

Amount: \$ \_\_\_\_\_ To make a donation, visit [www.oregonidainitiative.org/donateida/](http://www.oregonidainitiative.org/donateida/)

**Wire Transfer**

Amount: \$ \_\_\_\_\_ *Make check payable and mail to Oregon IDA Initiative*

**Stock/Mutual Fund Transfer**

Symbol(s): \_\_\_\_\_ Number of Shares: \_\_\_\_\_

*In some cases, stock transfers can take several weeks to complete. We advise donors to plan accordingly.*

**Along with your donation, submit this form to us via mail to the address below or using our [secure document transfer](#).**

All checks mailed must be postmarked by no later than 12.31.21 and all credit card, stock/mutual fund, and wire transfer donations must be received by 12.31.21 and before available tax credits are sold for the year.

Questions? Contact Adam Lewis at 541-207-8802 or [IDATaxCredit@neighborhoodpartnerships.org](mailto:IDATaxCredit@neighborhoodpartnerships.org)

**Note:** The Oregon Department of Revenue **requires** that all tax credit contributions include a SSN or FEIN. Your personal ID is secure and will only be shared with the Department of Revenue.