

Oregon IDA Tax Credit Wiring Funds Instructions 2019



We must receive wired fund transfers into our account by **December 31, 2019** and before the available tax credits are sold for the year. Because the timing process is variable from one financial institution to another, we advise donors to plan accordingly.

1. Complete our Oregon IDA Tax Credit Donor Form and mail or fax (**do not email**) your form to Neighborhood Partnerships so that we are able to connect the wired funds to you as the contributor.
2. Contact your bank to find out the procedures for wiring funds from your account. Be sure to ask how quickly the transfer will occur if you are concerned about timing.
3. In some cases, you may be able to complete the wire transfer through your financial institution's online banking services. In other cases, you may have to go to your bank to complete the transfer.
4. Here is the information you will need to provide to your bank to wire funds to the Oregon IDA Initiative/Neighborhood Partnerships Brokerage Account:

For **domestic** transfers made within the United States:

J.P. Morgan Securities LLC
4 Chase Metrotech Center
Mail code NY1-C060
Brooklyn, NY 11245-001
ABA #021000021
F/A/O JPMS
A/C #066-001633
FFC Account # 73539798 Neighborhood Partnerships

For **international** transfers, please contact us.

5. Contact Hannah Waterman at Neighborhood Partnerships at (503) 226-3001 x107 or hwaterman@neighborhoodpartnerships.org to let her know to expect the transfer. If you would like to know when it has arrived in our account, please let Hannah know.

Questions? Contact Hannah Waterman at (503) 226-3001 x107 or hwaterman@neighborhoodpartnerships.org

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